# EnergyWatch Attard! Marketing

March 2024

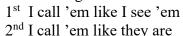
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The saddest thing in life is wasted talent and the choices that you make will shape your life forever. A Bronx Tale

The world is changing rapidly. For the timid, change is frightening; for the comfortable, change is threatening; for the confident, change is opportunity.....and confidence comes from competency. Nido Qubein, President of High Point University

Something to Think About... The Past, the Present and the Future of Lighting by Bill Attardi -

This is an attempt to pull together an understanding of the transition taking place from the Traditional Lighting industry (the Past) to the Smart Lighting industry (the Present) to the Intelligent Lighting industry (the Future). As an unabashed sports nut (GO YANKEES!), let me ask, is there any business more traditional than baseball? Much like the lighting business, I might add. I feel I was there when Thomas Edison introduced us to his carbonized filament incandescent bulb that could last for 14.5 hours back in 1879. I know my friend, the other Bill, Bill Warren was there... For almost 150 years, both baseball and the traditional lighting businesses changed very reluctantly. Baseball: three traditional umpires talking shop confirmed who was in charge:



3<sup>rd</sup> They ain't nothin' til I make the call!

Well, maybe not on the field anymore: let's go to the videotape and let the Umpires in NYC make the call...

Times they are a changin and the cause is technology. Now their final call can be challenged and reviewed in slow, very slow motion in NYC, of all

places, far away from the actual game. Now the umpire's not-so-final call is outsourced using video technology-based analytics. How did that happen? Well, technology gives this very traditional business the ability to get it right. That's what happened. Took baseball a little longer to get there but there they are and they are not going back to the good ole days. More changes are coming. Can't wait till the season starts!

The traditional lighting industry has always wanted to get it right, too. Quality of light, energy efficiency and long life have been the focus over the years to get it right. We are an industry made up of





independent companies, that are very interdependent. On the manufacturing side: luminaire, lamp, ballast, controls, accessories companies are interdependent; on the supply chain side: agents, specifiers, designers, contractors, distributors, utilities are all interdependent to bring the best lighting system to market. They have to work together.....we call that cooperative

innovation. And it produced a bright industry (sorry about that) that experienced many sustainable innovations (a continuous sustainable replacement of old products to new better products) that improved Edison's incandescent light bulb over its history. That's the Past...

I contend that we are now in the Smart Lighting business, the Present. Just like the changes taking place in baseball, lighting is in a transition to get it right and it is SSL technology that's driving the bus. It's still all about quality of light but for the first time since the Edison bulb, it's a disruptive innovation (a discontinuous market shift from the few to the many). Think about it: every single light source commercially available will be replaced with a SSL system and we are talking

about a \$300+ billion USA installed base. Not to worry, getting it right is hard and it will take time but the stars are aligned – SSL is here to stay. Another good friend Chris Brown said it best: yesterday I was in the lighting business, now I'm in the semi-conductor business....somebody help me! The Smart Lighting industry is now, the present, allowing us to manipulate the timing / intensity / tuning of light leading to tracking / reacting / adapting to the users' living and working patterns. Lighting will always be concerned about quality of light but energy efficiency and long life is off the table. We have the latter with the new LED and maybe laser technologies. So let's focus on quality of light and getting it right...

Now let's look at the Future: AI and the Intelligent Lighting industry.....IT CAN THINK! Lighting has the potential to be the core connector to every device you own. It's just not about light anymore. It's about IoT / IoE / PoE / VLC / Li-Fi / VoIP / SAE / LaaS / 5G and much much more......and that's just the tip of the iceberg. What's under the surface of the water is mind boggling. The real game changer is Big Lighting vs. Big Networking. Or will it be cooperative innovation again? Time will tell but it is clear, we are on a pathway to connected information using light! Maybe all new players. WOW! IT companies see a real opportunity to reshape the lighting industry and they want a piece. Maybe even dominate... don't look back, they may be gaining on you.

Simply put, our customers will want Intelligent Lighting when they understand the benefits and there will be many. Intelligent Lighting is about the ability to easily interface with other systems to deliver additional value; it is key to our success in an overall vibrant digital ecosystem. Connected lighting systems can interface with many other building verticals, all leading to things like intelligent productive workspaces, innovative applications and services, digital marketing platforms, human centric lighting, healthcare – circadian rhythm cycles, plug-and-play interactions, integrated security (installed cameras for facial recognition), home and office automation, intelligent networks – secure / reliable, let's not forget horticulture (indoor farming), and much much more. Yes, AI will find a way into lighting too...

One last point.....reference my previous blog: <u>The Whole Customer Value-Added Proposition</u>
My view is we are not just selling light anymore. We are all becoming lighting / data integrators: selling Innovations + Solutions + Services. And how about the supply chain, the not so traditional supply chain: tasked with the responsibility to sell this stuff. It's the best of times. What do you think.......



Bill Brown, A.L.P. Founder Passed Away at 95 - It is with great personal sadness that I announce the



passing of a true legend in the lighting industry. A leader and mentor of mine for a lifetime. I will miss him very much as will his wonderful family and everyone in the lighting industry. Company founder, Bill Brown, worked diligently to supply the lighting marketplace with components for almost seven decades. He built A.L.P. from a humble operation to an industry-leading presence. He remains known and recognized for his extensive sale experience, manufacturing expertise, and service to the lighting community. He is a Member Emeritus of the IES, previously occupying board leadership positions with the IES and the Commission International de l'Eclairage. God bless you Bill...

# National LED EnergyWatch...

- 1. Facility Solutions Group Expands Its Reach with the Acquisition of Greenleaf Energy Solutions Facility Solutions Group, Inc. (FSG) announced today the acquisition of Greenleaf Energy Solutions. This move reflects FSG's commitment to enhancing its expertise in solar and renewable energy solutions and expanding its service offerings to customers across North America. Greenleaf brings a dynamic team of experts with extensive knowledge of solar technologies and renewable energy solutions to FSG. Founded in 2001, Greenleaf established its foothold as a lighting company, catering to diverse commercial needs. With a keen awareness of the evolving environmental landscape and a commitment to sustainable practices, the company strategically shifted its focus towards becoming a leading provider of commercial solar solutions. Through two decades of innovation and adaptation, Greenleaf emerged as a leader in the renewable energy sector. The FSG family of national clients can anticipate an expanded range of services and a heightened focus on sustainable solutions. Commercial Lighting & Electrical Contractors | FSG
- 2. Inflation Reduction Act Costs to Exceed Projections The cost of the Inflation Reduction Act's energy and climate provisions is now expected to be significantly higher than previously projected, at least partially because of greater-than-anticipated investment in climate-friendly technology. In total, the Congressional Budget Office (CBO) says the law's energy provisions will cost \$428 billion more than originally projected. While the increase in claims on tax credits is a major factor in that, the agency also said it is reducing its projected revenues from gasoline excise taxes based on technical factors. Greater-than-expected investment in EVs, wind, solar swells cost of Inflation Reduction Act: CBO | The Hill
- 3. *EW's Top 10 Product Picks for February 2024* Congratulations to the product development teams and marketing managers from the following companies for having their products selected by Electrical Wholesaling for this month's Top 10 Product Picks: C3controls, CBS ArcSafe, ElectriFlex, Dialight, Honeywell, Legrand, Leviton, Lutron, Mennekes and Schneider Electric. Interested in having one of your company's new products selected as an *EW* Top Product Pick? Send a brief description (100 words or less) and high-resolution photo (300 dpi or better) to Jim Lucy, editor-in-chief, of *Electrical Wholesaling* magazine at <u>jlucy@endeavorb2b.com</u>. <u>EW's Top 10</u> Product Picks for February 2023 | Electrical Wholesaling (ewweb.com)

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- 4. LEDucation 2024 Trade Show and Conference REGISTRATION IS OPEN! <u>LEDucation Presented by the Designers Lighting Forum of New York</u>
  - Virtual Sessions Thursday and Friday, March 14-15 7:00am 7:30pm EST
  - Trade Show Hours at the New York Hilton Midtown *Tuesday, March 19, 2024*

Registration Opens 9:00am
Exhibition Open 10:00am – 8:00pm
Reception on the Show Floors 6:00pm – 8:00pm
Wednesday, March 20, 2024
Registration Opens 8:00am
Exhibition Open 9:00am – 3:00pm



- 5. LEDucation Is Presented by the Designers Lighting Forum of New York Organized by the Designers Lighting Forum of New York, LEDucation is the ultimate marketplace for solid-state lighting innovations, giving industry professionals a chance to experience new technologies as well as continue their education through a wide range of accredited seminars. LEDucation is a non-profit event, and its proceeds help stimulate future LED advancements by supporting a variety of grants, scholarships and lighting programs. Over 400 exhibitors for 2024! The exhibits will span four halls at the New York Hilton Midtown Hotel. Make your plans early for the ultimate tradeshow covering LED products and technology! VIEW 2024 EXHIBITOR LIST
- **6.** EdisonReport to Announce Top 10 Must-See Products or Services at LEDucation EdisonReport judges will reveal the best-of-the-best, the Top 10 products or services, on Monday, 18 March, the day before the show kickstarts. This list is your ultimate guide, your treasure map to maximize your experience at the show. Think you've got a standout product or service that deserves a spot on our Top 10 list? There's still time to enter! Get those submissions in by 26th February. Submit your product or service today at <a href="marketing@edisonreport.com">marketing@edisonreport.com</a>
- 7. Lighting Controls Association's 2024 LEDucation Product Guide The Lighting Controls Association is proud to announce the latest offerings in lighting controls from industry-leading manufacturers in this year's annual product guide. Check them out at: <u>Lighting Controls</u> Association's 2024 LEDucation Product Guide
- 8. Commercial Lighting Rebate Trends for 2024 The past couple of months have seen a flurry of activity as organizations updated their rebate programs for 2024. Each year, these incentives, which have been instrumental in driving energy efficiency since the mid-80s, continue to evolve to reflect the changing industry and market dynamics. Now, the dust has settled, and most of the new programs have launched, and it's very favorable for those in the lighting industry. Here are the rebate trends for commercial lighting and control rebates in 2024.
  - Most of the US Has a Commercial Lighting Rebate Program Available
  - Rebate Amounts for LEDs Are Still Strong
  - Program Funding Stretches Further
  - Networked Lighting Control Rebates Get a Bit Stronger

Source: BriteSwitch RebatePro for Lighting 2/2024



9. The Electric Tortoise and the Fleet Hare by Tim Kridel - As rental cars, trucks, buses, and other fleets increasingly go electric, charging infrastructure has emerged as a major roadblock. Henry Ford



and Thomas Edison were friends for half a century. When he's making presentations about fleet electrification, Rajiv Singhal includes a slide with a photo of Ford whispering into Edison's ear. "It's like he's saying, 'Our two industries are going to intersect,'" says Singhal. "And that's what's happening. Transportation never spoke utilities, and utilities never spoke transportation — and now they have to speak those two languages. This picture is from 1925 (almost exactly 100 years). Who would have thought this was

going to happen?" Finally, some electrical contractors and design firms are leveraging their fleet electrification experience to help utilities plan grid upgrades that need to accommodate more than home charging. Challenges with Charging Infrastructure and Fleet Electrification | EC&M (ecmweb.com)

- 10. NBA to Play on an LED Glass Court for Some All-Star Events The NBA unveiled a video of a high-tech basketball court that will be used during the 2024 NBA All-Star Weekend. That means the skills competition, the 3-point contest, the slam dunk competition and the shooting matchup between Stephen Curry and Sabrina Ionescu will take place on the glass floor on Feb. 17, as will the celebrity game on Feb. 16. The actual All-Star Game itself on Feb. 18 will remain on a wooden court. The court itself is actually two layers of laminated safety glass, each five millimeters thick, the NBA said. The surface is opaque, and all the designs will be provided by the LED panels. Courts will have a different look for each event and part of what'll be displayed are real-time game stats, replays, video content and even player tracking animations. 2024 NBA Slam Dunk Contest Introductions
  #NBAAllStar (youtube.com)
- 11. Newtown, PA Replacing Lights with LED Fixtures Aiming to Save Lots of Money Over Time Before agreeing to replace Newtown Township's streetlights with LED fixtures, officials did the math and it added up: spend \$720,000, but save \$43,679 annually so that in 20 years there will be a yearly gain of \$153,210. A total of 190 cobrahead streetlights and more than 1,400 four-sided decorative Colonial fixtures will be converted to LED lighting under the \$720,000 project to be undertaken this spring. A brighter 4,000k LED will target higher traffic areas and major roads, while subdued 3,000k LED will be on local and residential streets. About 70 area municipalities already have mad the witch to LED, including Middletown Township, Newtown Borough, Buckingham, Langhorne Manor, New Britain, New Hope, Tullytown, Penndel, Warrington and Bensalem.

  Newtown replacing lights with LED fixtures aiming to save lots of money over time LEDinside
- 12. Wearable LED Tech Immerses Fans in Half-Time Show Experience Enter PixMob, a Montreal-based developer of LED technology for entertainment experiences, which provided LED wearables



for Sunday's Super Bowl LVIII Half-Time Show. Not only did the company's colorful X4 wristbands enhance the field performance of artists, dancers, and musicians at Las Vegas' Allegiant Stadium, but some 60,000 fans sported PixMob LED badges to participate in the immersive lighting effects. All of the wearables can change color, dim and brighten, pulse, and transition in time with music, or deliver animated graphics across a crowd depending on the effects selected by the entertainment crew. Wearable LED tech immerses fans in Half-Time Show experience | LEDs Magazine

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- 13. Hail Horticulture? The disappointment once again included horticulture in the quarter. But that could soon change. "Horticulture was still very muted," ams Osram's CEO Aldo Kamper told analysts. "The greenhouse lighting product tendering season in the first half of '23 was particularly soft, if you remember. We believe that the tendering season this year will be stronger, especially on the back of our latest Hyper Red LED product, which boasts market leading efficiency, and should convince even more customers." Asked by one analyst to elaborate, Kamper reiterated that "we expect a lot more tendering activity in the first half of this year." His prognosis for renewed horticultural activity was similar to one given recently by Signify CEO Eric Rondolat. Sales and income fall, but automotive drives up ams Osram outlook | LEDs Magazine
- 14. DLC Announces Formation of Horticultural Controls Technical Working Group The DesignLights Consortium (DLC) announced the formation of a Horticultural Lighting Controls Technical Working Group that will advise and assist the DLC in efforts aimed at accelerating the horticultural lighting industry's transition to optimized energy and production practices through networked lighting solutions. The nine working group members appointed by the DLC include lighting manufacturers, lighting controls and sensor manufacturers, engineering /design/construction consultants, non-profits, researchers and cultivators. More members, up to a total of 13, may be added to the group. The US CEA market is predicted to hit \$3 billion this year, with annual growth of about 24 percent. As horticultural lighting has become one of the fastest growing segments of the electric load for numerous US utilities, the US Department of Energy has recommended that the nation's growers transition their lighting to all LED technology, cutting electricity usage by 34 percent and costs by approximately \$350 million annually. Lisa Capone <a href="mailto:lisacapone410@gmail.com">lisacapone410@gmail.com</a>
- 15. Can Intracanopy/Intercanopy LED Grow Lights Be Used to Increase Greenhouse Vegetable Crop Yields? A U.S. greenhouse grower in the Midwest was able to increase its yields of 'Macxize' tomatoes-on-the-vine crops by 17 percent by combining intracanopy LED lighting with high pressure sodium top lighting. Hort Americas is partnering with a U.S. greenhouse vegetable grower to determine if intracanopy/intercanopy LED lighting can improve tomato yields with the potential to increase revenue. A critical factor in growing greenhouse vegetables is ensuring the crops are produced in an environment that not only maximizes yields, but consistently produces predictable yields. The U.S. greenhouse tomato grower had installed high pressure sodium (HPS) lamps to maintain the proper top light levels year round to maintain consistent fruit production. The HPS lamps were used to provide supplemental light from November to March. https://www.ledinside.com/news/2024/1/2024 01 31 04
- 16. Navigating the Brave New World of Horticultural LEDs by Kasey Holland Indoor growing facilities are on the rise. Fueled by consumers' demand for locally-produced food, as well as legalized medical and/or recreational cannabis cultivation in many states, projections show the US controlled environment agriculture (CEA) market is predicted to hit \$3 billion this year, with annual growth of about 24 percent. Although CEA uses less space and can produce higher yields than traditional agriculture, a January 2024 US Department of Agriculture study noted that "the primary concern of indoor farms is the energy cost, specifically the lighting needed to grow crops." Horticultural lighting is one of the fastest growing segments of the electric load for many utilities, prompting the US Department of Energy to recommend that the nation's growers transition their lighting to all LED technology, which would cut electricity usage by 34 percent and costs by approximately \$350 million annually. Navigating the Brave New World of Horticultural LEDs | EC&M (ecmweb.com)

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## Global LED EnergyWatch...

17. Dubai's Green Initiative Illuminates Metro Stations, Saves Millions With LED Lights - Dubai's Roads and Transport Authority (RTA) has concluded the initial two phases of its energy



conservation project, deploying 19,968 energy-efficient LED bulbs across metro stations and facilities. Over two years, this effort saved 16.7 million kilowatts, valued at Dh7.6 million, and cut the carbon footprint by 7,283 tonnes of CO2. This initiative has been implemented to make Dubai a more sustainable and liveable city worldwide. It is a part of RTA's effort to achieve sustainability by providing an environmentally friendly transportation system and showcasing its support for Dubai's integrated energy strategy, which aims to conserve energy by 30 per cent by 2030.

Dubai's green initiative illuminates metro stations, saves millions with LED lights - LEDinside

- 18. Fluence and Innexo BV's Research Partnership Explores Eliminating Vegetation Phase Fluence and Innexo's research partnership is focused on assessing the viability of cultivating cannabis without a standard vegetative phase, a practice generally associated with lower energy use that passes savings directly to growers in Europe and around the globe. Preliminary data from Fluence and Innexo demonstrates the potential of the "no-veg" growing method to help growers save money while improving quality and consistency. Most commercial cannabis cultivators use a vegetative phase to ensure proper plant growth to support flower weight and to gain a full and dense canopy. This phase can last anywhere between seven days and four weeks, requiring a significant investment of time, electrical energy and resources. Initial findings from Fluence and Innexo demonstrate the potential of this method to maintain crop quality and yield while creating up to 55% savings on annual electrical costs directly associated with lighting. When the plants would typically enter the vegetative phase, they were instead transplanted to the flowering room, where they immediately received their maximum light intensity. https://www.ledinside.com/news/2024/2/2024\_02\_02\_05
- 19. HORTICULTURE | LED Grow Lights Can Feed Circular Economy Indoor farming has been championed as a viable solution for the global food and climate crisis. The vital role of LED grow lighting in controlled environment agriculture (CEA) offers growers several benefits, including a reduction in long-term operational and capital expenditures, improved energy efficiency, and an extended operating life. However, the industry also needs to focus on engineering horticultural products for greater sustainability and circularity, urges Simon Deacon, the founder and CEO of Light Sciences Technology (LST) Circular design helps LED grow lights deliver on green potential | LEDs Magazine
- 20. Researchers Demonstrate RGB OLED LiFi South Korean researchers have demonstrated a new approach to LiFi using a red, green, and blue (RGB) OLED array. The Pohang University of Science and Technology team utilized an organic photodiode (OPD) array as the receiver. Their study was published October 19, 2023, in the publication, Advanced Materials. The new approach to LiFi reduced interference compared with broad white spectrum LiFi. The reduced interference improves stability and accuracy of the data transmission. OLEDs are commonly used in displays for TVs, smart phones, and laptops. OLED is also beginning to be used in automotive tail lights.

  Researchers Demonstrate RGB OLED LiFi | LightNOW (lightnowblog.com)

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- 21. PRODUCT SPOTLIGHT | Light + Building 2024 A selection of products highlighting trends at the Light + Building tradeshow in Frankfurt, Germany, March 3–8, 2024. In 2022, more than 92,000 members of the lighting industry attended the first in-person edition of L+B since 2018, distributed across sectors including manufacturers, designers, and system integrators, as well as skilled tradespeople, construction/real estate, architectural and engineering, and building and energy service providers. As of this publication, organizers Messe Frankfurt report that they expect to host more than 2,100 exhibitors. Following is a small curation of lighting and controls products and services from L+B exhibitors that LEDs Magazine finds reflective of the trade show organizers' "megatrends": Visit light-building.messefrankfurt.com for more information on the schedule of events and full exhibitor list. PRODUCT SPOTLIGHT | Light + Building 2024 | LEDs Magazine
- 22. RESEARCHI: Global Street and Roadway Lighting Market to Reach \$16.5 Billion by 2030 The "Street and Roadway Lighting Global Strategic Business Report" report has been added to ResearchAndMarkets.com's offering. The global market for Street and Roadway Lighting estimated at US\$10.6 Billion in the year 2022, is projected to reach a revised size of US\$16.5 Billion by 2030, growing at a CAGR of 5.7% over the analysis period 2022-2030. Below 50 W, one of the segments analyzed in the report, is projected to record a 5.3% CAGR and reach US\$4.4 Billion by the end of the analysis period. Growth in the 50 150 W segment is estimated at 6.4% CAGR for the next 8-year period. The report provides an introduction to street and roadway lighting, outlining its significance and role in urban infrastructure. Global Street and Roadway Lighting Industry Report 2024 lightED (lightedmag.com)
- 23. WHITE PAPER: Global Energy Trends 2024 and beyond by Joe Hayden In an era defined by uncertainty, complex geopolitical tensions, volatile supply chains and the urgent need for rapid cuts in global emissions, the energy transition has reached a critical inflection point. But the need to reach net zero remains as critical as ever. In its latest White Paper, which is the 2023-24 edition of our Global Energy Trends series, GridBeyond's experts looked at the reality of, expectations for, and pathways towards net-zero. Global Energy Trends 2024 and beyond | Energy Central
- 24. A Hydrogen "Gold Rush"? Geologists are touting the imminent arrival of hydrogen production and this could radically change the conversation when it comes to alternative energy. It is estimated that 5 trillion tons of hydrogen exists in underground reservoirs. It has been stated that the vast majority of this hydrogen is inaccessible but 500 million tons a year can be relatively easily extracted and that is well more than would be currently required. At this point hydrogen is mostly used in agricultural and is derived from gas conversion (Blue and Grey hydrogen). The type of hydrogen that has geologists excited is called "Gold hydrogen) and is extracted directly from these reservoirs. The technology exists now to start drawing this carbon-neutral fuel and it could be immediately used for industrial purposes and for power plants. Flagship-240219.pdf (armadaintel.com)
- 25. Messe Frankfurt Expands Portfolio in USA and Acquires Stake in LightFair Messe Frankfurt is expanding its portfolio in the USA. From now on, LightFair in Las Vegas and New York will be part of the Light + Building brand's international network. In future, Messe Frankfurt will be organising the five-day trade fair together with an accompanying conference for the International Association of Lighting Designers (IALD) and the Illuminating Engineering Society (IES). The next edition of the architectural and commercial lighting trade fair is scheduled to take place at Las Vegas Convention Center between 4 and 8 May 2025. https://light-building.messefrankfurt.com/frankfurt/en/profile/global.html



# LED TechnologyWatch...

26. Green Creative AdjustaPAR Lamps: Access Beam Angle and CCT Selections at Your Fingertips -



Powered by SelectBeam and SelectKelvin technologies, the Green Creative AdjustaPAR series of lamps allow for two selectable beam angles and five selectable color temperatures from only one product with just a flip of switch. Forget about time-consuming specification and navigating through multiple SKUs for your specific selection. AdjustaPAR brings all-in-one solution at your fingertips. The AdjustaPAR lamps are designed with integrated beam angle switch. You can conveniently choose between narrow flood 25° and flood 40°. The integrated CCT select switch allows for easy selection among five color temperatures in 2700K, 3000K, 3500K, 4000K and 5000K, for customized ambiences in any space. AdjustaPAR-Lamps-Leaflet-V011124.pdf (greencreative.com)

Watch the video: AdjustaPAR Lamps Introduction Video (youtube.com)

**27.** *Introducing LEDVANCE PHASE EV*<sup>TM</sup> *CHARGER* - The benefits of electric vehicle charging stations and the advantages brought by intelligence make them an important part of the promotion of



sustainable transportation development. As an innovative solution, LEDVANCE PHASE EV<sup>TM</sup> Level 2 commercial charging station provides efficient and fast charging service and has many advantages in facility management and contractor cooperation. As concerns about environmental protection and climate change increase, the construction and popularization of electric vehicle charging piles provide a wider charging infrastructure for electric vehicles, promoting the popularization of electric vehicles and the development of sustainable transportation systems. By actively promoting the use of electric vehicle charging stations, we can contribute to the realization of a greener and more sustainable transportation system. The Benefits of

EV Charger: Things You Need to Know (ledvance.com)

28. Dialight's LED High Bay with Battery Backup - Dialight's LED High Bay are designed for enhanced safety in harsh industrial environments such as oil and gas refineries, metal and steel,



petrochemical plants, pulp and paper mills, water/wastewater treatment plants and factories. The new auxiliary battery backup solution comes factory installed with NiMH battery technology making installation quick and easy. It can provide illumination for a field-selectable duration from 60 minutes to 180 minutes to meet Life Safety Codes in accordance with National Fire Protection Association (NFPA) 101 guidance on emergency lighting. Available with either permanent maintained or switch maintained operation and 10W and 20W battery options, the Dialight Battery Backup LED High Bay covers a wide range of lighting needs in industrial and hazardous locations and has been

certified to UL1598/A, UL924, UL844, CID2, CIID1 and CIIID1&2. dialight | Showpad



29. New Cree J Series® JB3030C E & F Class White LEDs - Introducing our cutting-edge J Series®



JB3030C E & F Class White LEDs, featuring industry-leading LED efficiency up to 242 LPW or 3.33 PPF/W typical. Sharing the same high-reliability package, the two performance options of E & F Class allow luminaire manufacturers to boost performance for high efficacy lighting in outdoor areas, indoor harsh environments and horticulture applications. J Series JB3030C LEDs are an easy design choice: footprint compatible with 301B/H, available LM-80 data, and a full range of color

temperatures (2700-6500K) and CRIs (70-80-90). Upgrade your lighting with unmatched performance and durability. J Series® JB3030C E & F Class White LEDs - Cree LED (cree-led.com)

- 30. Connected EXPERTISETM Brings Lighting Manufacturers and Consultants Together with New Online Tool Connected EXPERTISE LLC, a new online platform, connected expertise.com, a groundbreaking solution to address challenges faced by today's lighting companies in search of outside expertise. The innovative Connected EXPERTISE platform offers a state-of-the-art digital interface to facilitate a fast, sustainable way to find subject matter experts who can execute strategic initiatives for lighting manufacturers. Connected EXPERTISE links lighting companies with subject matter experts via an easy-to-use, intuitive, cloud-based platform that allows companies flexible scalability, as-needed extra bandwidth, custom-tailored solutions, and pre-vetted lighting experts compiled in one convenient online location. "Connected EXPERTISE is more than just a digital tool; it's a catalyst for collaboration in an industry ripe for connectivity," said Larry Smith, the founder and CEO of Connected EXPERTISE.
- 31. EarthTronics Type A/B Linear LED T8 The EarthTronics new 48-in., 15W direct wire linear LED T8 has a flexible design that allows for single- or double-end operation on 120V-277V for maximum



energy savings. This versatile is a plug-and-play solution that can work on electronic ballasts and be direct wired to line voltage quickly with no lamp holder modifications necessary. The new A/B hybrid LED lamp has color selectable options of 3,000K, 3,500K, 4,000K, 5,000K, or 6,500K and can be adjusted in the field by sliding the switch to the desired color. The linear LED delivers 2,100 lm with 220° beam angle and a CRI greater than 80 to provide the perfect replacement for T8 fluorescent tubes. Type A/B Hybrid - 4ft For Single or Double End Installation - EarthTronics

32. LEDVANCE Launches Everloop: Series of Sustainable Luminaires - Recently, LEDVANCE introduced a sub-brand for all the company's sustainability initiatives known as LEDVANCE LOOP. It also contains circular products which are put under the EVERLOOP series featuring luminaires with conveniently replaceable LED light sources and drivers. Using replaceable parts EVERLOOP products maximise a luminaire's lifespan, avoiding the need to dispose of complete luminaires and reducing the number of electrical products going into the waste stream. EVERLOOP products are not only a sustainable choice but also a convenient one for installers and facility managers. The first model of the series to be available was the LEDVANCE Linear IndiviLED Gen 2 in December 2023, offering both direct and indirect versions with On/Off or DALI options respectively. The range offers CRI90 and



UGR<19 which makes it perfect for office applications. <u>LEDVANCE EVERLOOP | LEDVANCE</u>

# Monthly Special Feature...

Commercial Lighting Rebate Trends for 2024 - The past couple of months have seen a flurry of activity as organizations updated their rebate programs for 2024. Each year, these incentives, which have been instrumental in driving energy efficiency since the mid-80s, continue to evolve to reflect the changing industry and market dynamics. Now, the dust has settled, and most of the new programs have launched, and it's very favorable for those in the lighting industry.

Here are the rebate trends for commercial lighting and control rebates in 2024.

- Most of the US Has a Commercial Lighting Rebate Program Available
- Rebate Amounts for LEDs Are Still Strong
- Program Funding Stretches Further
- Networked Lighting Control Rebates Get a Bit Stronger

### Most of the US Has a Commercial Lighting Rebate Program Available

Over the last 15 years, the availability of commercial lighting rebate programs across the United States has been subject to fluctuations. In that time, the portion of the country covered by a lighting incentive varied between 42% to 79%. However, recent years have seen a welcome trend towards stability. This year, 78% of the country boasts access to such a program. It's the fourth year in a row we've seen this coverage level, a good sign for distributors and contractors who rely on these rebate programs to help close business. However that doesn't mean everything stayed the same. For example, some utilities in Ohio debuted new programs in mid-2023. Until that point, the state had no rebate opportunity due to legislation that stopped the energy efficiency rebate programs in Ohio in 2020.

Generally speaking, the Northeast and Northwest remain the best areas with the strongest incentives and good coverage. States like North Dakota and Kansas remain holdouts with no commercial lighting programs at all. The states with the highest populations, California, Florida, and Texas, still have some of the worst rebate opportunities with very few programs which are usually very complex.

## **Rebate Amounts for LEDs Are Still Strong**

When LEDs were first introduced in rebate programs, the amounts were very high, but quickly, a pattern emerged where the rebate amounts declined every year by 10-20%. It was a disturbing trend that had many wondering if it was a race to the bottom.

In 2021, that all turned around. Between the soft market, due to a lack of demand for projects and cost increases, the rebate decline slowed down. The incentives started to level out, and over the past few years, we've noticed relative stability.

In fact, rebate amounts for 2024 are up 2% on average for LEDs and 5% for controls. For most LED products, the average rebate across North America is near the highest recorded levels. The best rebates are still for LED fixtures replacing HID fixtures like high bays and pole lights. It makes sense since these fixtures typically cost the most and also offer the highest energy savings. With the changes from EISA that went into effect in July 2023, it was expected that the rebate amounts for A19s, PARs, and Downlights would decrease significantly, but to everyone's surprise, they increased. While many programs like Duke Energy's Smart Saver Program, Energizing Connecticut's Instant Lighting Program and the state-wide MassSave program discontinued rebates for these types of lamps, many other programs still continue to include them in their offerings at a higher average dollar amount.

2024 Average Rebate Amounts in North America					
Type of LED Solution	2024	% Change vs 2023	Type of LED Solution	2024	% Change vs 2023
Replacement Bulbs (A19, PAR, MR)	\$9	22%	Accent / Track Lighting	\$53	6%
Linear Tube	\$4	4%	Screw-in HID (corncob)	\$56	-3%
Pin-Based (cfl-ni replacement)	\$5	-8%	Outdoor Wall Mount	\$105	7%
Downlights	\$24	-14%	Parking Garage Fixtures	\$108	7%
Troffers / Panels	\$32	-3%	Outdoor Pole/Arm Mount	\$112	6%
Retrofit Kits (1x4, 2x2, 2x4)	\$39	3%	High Bay Fixtures	\$123	-3%

<sup>\*</sup>Based on prescriptive and midstream rebates as reported in BriteSwitch RebatePro for Lighting 2/24

## **Program Funding Stretches Further**

The volatility of commercial lighting rebate programs makes it more challenging for contractors, manufacturers, and lighting distributors to take advantage of. Historically, one of the big issues has been programs running out of funding before the program year is over. According to RebatePro for Lighting, 10 - 25% of programs would traditionally run out of funding before the year ended.

However, recent trends indicate a shift towards sustained funding. In 2023, less than 5% of programs ran out of funding before year end. In the late Fall, when programs would typically announce their lack of funding, the announcements instead focused on bonus programs. These limited-time spiffs offered increases of 10-100% for some of the most common upgrades.

Less than 5% of rebate programs ran out of funding in 2023, down from 10-25% in previous years. By the end of 2023, 22% of the programs provided some type of bonus. Some of these bonus programs have even continued into 2024. Right now, over 30 different bonus or trade ally programs are running, which is quite uncommon to see in the first quarter. One example is Georgia Power's program which is is offering a 50% bonus on all standard rebates through June 30.

These changes are most likely not because of increased overall funding levels but decreased participation. With the lighting retrofit market slowing down and most of the easy targets already having upgraded to efficient lighting, the remaining holdouts will take more convincing. At the same time, contractors and distributors are turning their attention to other opportunities, looking at more attractive and rapidly growing markets like EV Chargers (EVSE) and battery storage/backup. Higher incentives are needed if programs are going to meet their annual energy savings goals.

#### **Networked Lighting Control Rebates Get a Bit Stronger**

There's been a lot of talk in the lighting industry about the savings potential of Networked Lighting Controls (NLC). While lighting has become more and more efficient over the years, turning it off altogether, or offering just the right amount of light when needed, offers even more energy savings. But NLC's extra cost and complexity make them a tougher sell for many contractors and distributors. Thankfully, this year sees some improvement in the structure, availability and amounts of NLC incentives. 8% more utilities are offering a rebate for Networked Lighting Controls in 2024.

In 2024, 8% more utilities are offering a rebate specifically for Networked Lighting Controls. That means a majority of rebate programs in the US have now written these controls specifically into their programs. For the other programs, NLC projects will typically qualify under a performance or custom program.

Standardization of Networked Lighting Control incentives has also increased this year. This year, 70% of the NLC rebates are now paid per fixture, rather than the more complex calculations like kWh saved, Sq Ft or connected watt. The type of rebate has also shifted, with 53% of NLC rebates being prescriptive, up from 44% last year.

In terms of dollar amounts, the average NLC rebate amount increased by 4% over 2023.

#### Don't Overlook Commercial Lighting Rebates in 2024

With a softer market for commercial lighting retrofits and many in the channel looking to diversify their interests in other markets, rebates are increasingly important. Incentive programs are more stable than ever, with near record-high dollar amounts. Millions of dollars in incentives are out there and available for your projects. For every project, you should look into the potential rebates and see how they will impact the payback of the upgrade.

#### **RebatePro for Lighting Makes It Easy**

Need help taking advantage of the rebate market? RebatePro for Lighting contains virtually every commercial lighting rebate and incentive across North America. Whether you're part of a rebate processing team or a contractor looking to start using rebates as a sales tool, RebatePro for Lighting makes it easy. Quickly estimate the rebates for a project, find the best rebate areas in the county or see where you have to become a trade ally to take advantage of the incentives.

Source: BriteSwitch RebatePro for Lighting 2/2024

Commercial Lighting Rebate Trends for 2024 (briteswitch.com)